



# Credit Application And Business Profile

Legal Name: \_\_\_\_\_ Ph: (\_\_\_\_) \_\_\_\_\_

Address: \_\_\_\_\_ Fax: (\_\_\_\_) \_\_\_\_\_

City / Prov. \_\_\_\_\_ P/C \_\_\_\_\_ Web: \_\_\_\_\_

Person to Contact: \_\_\_\_\_ Year end: \_\_\_\_\_

**Business Details:** Year Started: \_\_\_\_\_ Employees: (#) \_\_\_\_\_ Customers: (#) \_\_\_\_\_

Primary Activity / Industry: \_\_\_\_\_

Customer: #1: \_\_\_\_\_ (\_\_\_\_ %) Competitor #1: \_\_\_\_\_

Customer: #2: \_\_\_\_\_ (\_\_\_\_ %) Competitor #2: \_\_\_\_\_

Customer: #3: \_\_\_\_\_ (\_\_\_\_ %) Competitor #3: \_\_\_\_\_

Shareholders Name(s):	Title / Position	Ownership
_____	_____	% _____
_____	_____	% _____
_____	_____	% _____

Related Companies: \_\_\_\_\_  None

**Bank:** \_\_\_\_\_ Acct. # \_\_\_\_\_ No. of Years: \_\_\_\_\_

Contact: \_\_\_\_\_ Ph: (\_\_\_\_) \_\_\_\_\_ Fax: (\_\_\_\_) \_\_\_\_\_

Operating Line Limit: \$ \_\_\_\_\_ Avg. Utilization ( past 3 months): \$ \_\_\_\_\_

Building: Sq. Ft. \_\_\_\_\_  Rent  Own Value: \$ \_\_\_\_\_ Mortgage: \$ \_\_\_\_\_

**Insurance Agent:** \_\_\_\_\_

Contact: \_\_\_\_\_ Ph: (\_\_\_\_) \_\_\_\_\_ Fax: (\_\_\_\_) \_\_\_\_\_

### References:

Accountant: \_\_\_\_\_ Contact: \_\_\_\_\_ Ph: (\_\_\_\_) \_\_\_\_\_

Trade Ref. \_\_\_\_\_ Contact: \_\_\_\_\_ Ph: (\_\_\_\_) \_\_\_\_\_

Trade Ref. \_\_\_\_\_ Contact: \_\_\_\_\_ Ph: (\_\_\_\_) \_\_\_\_\_

### Equipment:

Equipment Description (attached sales quote if possible) \_\_\_\_\_

Vendor Name \_\_\_\_\_ Address \_\_\_\_\_ Ph: (\_\_\_\_) \_\_\_\_\_

Contact Name \_\_\_\_\_ Equipment Cost \_\_\_\_\_ Term Requested \_\_\_\_\_

Purchase Option:  10%  \$10.00  Other Down Payment: \_\_\_\_\_ Delivery Date \_\_\_\_\_

We the undersigned declare that all the information furnished above is true. In signing this document, we authorize CanAm Equipment Finance or any affiliated Company to request and receive all information that will be necessary, in relation to this Credit Application and this from any Credit agency or Lending company. We realize that CanAm Equipment Finance or affiliated Companies may divulge information, if requested, to any Credit Agency or Lending Company with whom it is affiliated. I/We consent to the collection, use and disclosure of personal information for the purposes of credit adjudication by the Lessor/Lendor and its funders, for the purposes set out in the lease/financing contract and to enable the Lessor/Lendor and its assignees to provide leasing/financing.

**Signature of Applicant:** \_\_\_\_\_ **Date:** \_\_\_\_\_

### Supporting Information:

- Year-end financial statements for past 3 years
- Interim year-to-date financials
- Financial Projections
- Related Companies Chart
- Company Brochure
- Aged A/R and A/P listing at Interim date